

Attorney John T. Fields and Associates

Asset Division Worksheet

For additional forms visit johnfieldsdivorceattorney.com

- 1 Download and print out the form
- 2 This form shall not be modified.
- 3 Read and follow the directions, fill in all necessary information

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This form is intended to be used as a tool to be used by yourself or an attorney to determine the fair distribution of property. If you have any questions please call the office of John T. Fields & Associates at 608-819-5890 or 262-782-8322.

Homestead:		To You:	To Your Partner:
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____

In calculating the value of each partner's share, consider:

- When purchased _____
- Purchase price _____
- Down payment amount _____
- Source of down payment _____
- Original mortgage amount _____
- Current mortgage amount _____
- Source of funds for mortgage payments, taxes, and insurance _____
- Source of funds for home improvements _____
- Source of funds for home maintenance _____
- Source of effort for home improvements _____
- Source of effort for home maintenance _____

Vacation Home:		To You:	To Your Partner:
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____

In calculating the value of each partner's share, consider:

- When purchased _____
- Purchase price _____
- Down payment amount _____

Source of down payment _____
 Original mortgage amount _____
 Current mortgage amount _____
 Source of funds for mortgage payments, taxes, and insurance _____
 Source of funds for home improvements _____
 Source of funds for home maintenance _____
 Source of effort for home improvements _____

Rental Property:		To You:	To Your Partner:
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____

In calculating the value of each partner's share, consider:

When purchased _____
 Purchase price _____
 Down payment amount _____
 Source of down payment _____
 Original mortgage amount _____
 Current mortgage amount _____
 Source of funds for mortgage payments, taxes, and insurance _____
 Source of funds for improvements _____
 Source of funds for maintenance _____
 Source of effort for improvements _____
 Source of effort for maintenance _____
 Monthly rental income _____
 Monthly expenses _____
 Income produced _____

Business or Professional Property:		To You:	To Your Partner:
Closely held business assets		\$ _____	\$ _____

Business goodwill value	\$ _____	\$ _____
Value of professional practice	\$ _____	\$ _____
Value of professional license	\$ _____	\$ _____

In calculating the value of each partner's share, consider the following, as applicable:

When purchased _____

Purchase price _____

Down payment amount _____

Source of down payment _____

Original loan amount _____

Current loan amount _____

Source of funds for loan payments, taxes, and insurance Source of funds for improvements _____

Source of funds for maintenance _____

Source of effort for improvements _____

Source of effort for maintenance _____

Monthly income _____

Partner's contributions as homemaker _____

Contributions of wage-earner partner while other earned degree _____

Vehicles:		To You:	To Your Partner:
Vehicle #1:			
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____
Vehicle #2:			
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____
Vehicle #3:			
Value	\$ _____		

Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____
Boat:			&
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____

Recreational Vehicle(s):	To You:	To Your Partner:	
Value	\$ _____		
Amount Owed	\$ _____		
Equity	\$ _____	\$ _____	\$ _____

Financial Assets:	To You:	To Your Partner:
Savings Account Assets	\$ _____	\$ _____
Checking Account Assets	\$ _____	\$ _____
Stocks, Bonds, and Other Securities	\$ _____	\$ _____
Pensions, IRAs, 401(k)s, etc.	\$ _____	\$ _____
Life Insurance Cash Values	\$ _____	\$ _____
Other Property:	To You:	To Your Partner:
Home furnishings (list):		
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

_____	⌘ _____	⌘ _____
_____	⌘ _____	⌘ _____
_____	⌘ _____	⌘ _____
_____	⌘ _____	⌘ _____
_____	⌘ _____	⌘ _____
	To You:	To Your Partner:
TOTAL PROPERTY VALUE	⌘ _____	⌘ _____

Questions or Concerns? Contact our office and we will schedule a consultation with you.

John T. Fields & Associates

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